



COUNTY OF MARIN

*Mental Health and Substance Use Services  
Department of Health and Human Services*

### Authorization to Exchange Protected Health Information

The information, as identified below, relates to the following client:

|   |  |
|---|--|
| Name ( <i>print first name, middle initial and last name</i> ): | Date of Birth ( <i>month/day/year</i> ): |
|---|--|

I hereby authorize:

|  |                           |
|--|---------------------------|
| Mental Health and Substance Use Services – County of Marin |                           |
| Department of Health and Human Services                    | Telephone: (415) 473-6835 |
| 250 Bon Air Road, Unit B, Greenbrae, CA 94904              | Fax: (415) 473-4113       |
| Contact: Custodian of Medical Records                      |                           |

To exchange information with:

|  |             |                          |
|--|-------------|--------------------------|
| Name of Agency, Individual, or Health Care Provider: |             |                          |
| Address:   | City/State: | Zip Code:                |
| Telephone Number:                                    | Fax Number: | Contact Name (if known): |

**PURPOSE:** The information may be used only for the following reason(s):

|  |   |
|--|---|
| <input type="checkbox"/> For Continuity of Care<br><input type="checkbox"/> For Treatment Planning/Case Management<br><input type="checkbox"/> Other _____ | <input type="checkbox"/> At the request of the client |
|--|---|

**INFORMATION:** The following information is requested: *Important: Complete, initial, or sign and date as required.*

|   |  |                |                |  |       |                |                                       |       |                |                            |       |                |
|---|--|----------------|----------------|--|-------|----------------|---------------------------------------|-------|----------------|----------------------------|-------|----------------|
| <b>Records being requested:</b><br>_____  |  |                |                |  |       |                |                                       |       |                |                            |       |                |
| <b>Records [Date(s)]:</b> From _____ To _____   |  |                |                |  |       |                |                                       |       |                |                            |       |                |
| <input type="checkbox"/> <b>Verbal Communication Only</b> _____ ( <i>name and phone number</i> )  |  |                |                |  |       |                |                                       |       |                |                            |       |                |
| <p><b>INFORMATION TO BE RELEASED:</b> This is a <u>full disclosure</u> authorization of health care information which includes all medical, surgical, communicable diseases, mental health, alcohol or drug abuse and treatment records, if any. This consent also authorizes the disclosure of HIV test results, if any. These records can be disclosed unless you specifically exclude below.</p> <p><i>Client <b>Excludes</b> the release of the following information:</i></p> <p>Please initial which information you <b>DO NOT</b> want released:</p> <table> <tr> <td><b>Exclude</b> Substance Abuse Treatment</td> <td>_____</td> <td>(Initial/date)</td> </tr> <tr> <td><b>Exclude</b> Mental Health Treatment</td> <td>_____</td> <td>(Initial/date)</td> </tr> <tr> <td><b>Exclude</b> Results of an HIV Test</td> <td>_____</td> <td>(Initial/date)</td> </tr> <tr> <td><b>Exclude</b> Other _____</td> <td>_____</td> <td>(Initial/date)</td> </tr> </table> | <b>Exclude</b> Substance Abuse Treatment | _____          | (Initial/date) | <b>Exclude</b> Mental Health Treatment | _____ | (Initial/date) | <b>Exclude</b> Results of an HIV Test | _____ | (Initial/date) | <b>Exclude</b> Other _____ | _____ | (Initial/date) |
| <b>Exclude</b> Substance Abuse Treatment  | _____                                    | (Initial/date) |                |  |       |                |                                       |       |                |                            |       |                |
| <b>Exclude</b> Mental Health Treatment  | _____                                    | (Initial/date) |                |  |       |                |                                       |       |                |                            |       |                |
| <b>Exclude</b> Results of an HIV Test   | _____                                    | (Initial/date) |                |  |       |                |                                       |       |                |                            |       |                |
| <b>Exclude</b> Other _____  | _____                                    | (Initial/date) |                |  |       |                |                                       |       |                |                            |       |                |



|  |                                 |
|--|---------------------------------|
| Client Name (print first name, middle initial, last name): | Date of Birth (month/day/year): |
|--|---------------------------------|

**RE-USE OF INFORMATION:** I understand that if I authorize the release of my health information to someone who is not legally required to keep it confidential, that information may be shared with others and may no longer be protected. I understand that health and mental health information disclosed pursuant to this Authorization could be re-disclosed by the recipient. Such re-disclosure is in some cases not protected by California law and may no longer be protected by federal confidentiality law (HIPAA). I understand my alcohol and/or drug treatment records are protected under the federal regulations governing Confidentiality of Alcohol and Drug Abuse Patient Records, 42 C.F.R. Part 2, and the Health Insurance and Portability and Accountability Act of 1996 ("HIPAA"), 45 C.F.R. Parts 160 and 164, and cannot be re-disclosed without my written consent unless otherwise provided for in the regulations.

**CONDITIONS:** I understand that I do not have to sign this Authorization form. I understand that treatment, payment, enrollment and eligibility for benefits will not be based on my signing or refusing to sign this authorization. I understand however, that refusal to authorize specific disclosures can affect my ability to participate in certain programs. I have a right to receive a copy of this authorization.

**RIGHT TO TAKE BACK AUTHORIZATION:** I understand that I have the right to take back my authorization. If I take back my authorization, I have to notify the County in writing at the following address:

**Mental Health and Substance Use Services,  
Department of Health and Human Services,  
250 Bon Air Road, Unit B.  
Greenbrae, CA 94904.  
Attention: Custodian of Medical Records**

My revocation will take effect upon receipt, except to the extent that others have acted in reliance on this authorization.

**EXPIRATION:** This authorization will go into effect immediately and will remain in effect until \_\_\_\_\_ (write in date). If I do not write in a date, this authorization will remain in effect for one year from the date of my signature.



|  |                        |
|--|------------------------|
| Signature (Client or Representative, as appropriate)*: | Date (month/day/year): |
|--|------------------------|

\* If form is signed by someone other than the client, state the relationship to client,  
Name (print): \_\_\_\_\_  
Relationship: \_\_\_\_\_

|   |                        |
|---|------------------------|
| Name of County Representative Who Receives this Form (Print): | Date (month/day/year): |
|---|------------------------|